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AD HOC ANNOUNCEMENT PURSUANT TO ARTICLE 53 LR OF 2 SEPTEMBER 2026

Perrot Duval Holding S.A. publishes notice to Shareholder Meeting and Prospectus with Details on the Acquisition of Shares in Infomaniak Group S.A., Geneva, via an RTO

Along with the notice of the General Meeting of Shareholders to be held on September 24, 2026, published today, Perrot Duval Holding S.A. is releasing the prospectus detailing the acquisition of Infomaniak Group S.A.'s shares, as well as a comprehensive presentation of the transaction. The listing application was approved by SIX Swiss Exchange S.A., subject to certain conditions, on August 31, 2026. The acquisition of Infomaniak Group S.A. shares will be subject to approval by the General Meeting of Shareholders on September 24, 2026.

On 29 July 2026, the Board of Directors of Perrot Duval Holding S.A. (the “Company”) and all shareholders of Infomaniak Group S.A. signed an agreement to acquire 100% of the share capital of Infomaniak Group S.A. in exchange for the exclusive issuance of new shares of Perrot Duval Holding S.A. as part of a capital increase (Reverse Takeover, “RTO”), subject to approval by SIX Swiss Exchange and the shareholders. The prospectus was approved by the prospectus evaluation body SIX Exchange Regulation AG (SER) on 2 September 2026 and published today on the Perrot Duval website. The prospectus provides a comprehensive and detailed overview of the transaction as well as the relevant business and latest financial information of Infomaniak and the combined group.

Perrot Duval Holding views this acquisition as an extraordinary opportunity to reshape its own future in a sustainable manner by fully embracing a promising technology company whose role in fueling social and economic life has continuously grown in the past years. Perrot Duval believes that Infomaniak's market position and reputation in its field are exemplary, and the company is well-equipped to meet the challenges of harmonious growth.

Infomaniak Group S.A.: Activities, Mission, and Strategy

Infomaniak is a Swiss provider of sovereign and ethical web and cloud services. Its core business is providing cloud services, but the company also offers a range of other services, including website hosting, domain name registration and management, collaboration suites, email services, and audio/video broadcasting and streaming tools. These services are designed to be high-performance, scalable, and suitable for both beginners and professional users. Infomaniak believes its data centers are recognized for their energy efficiency and eco-friendly design. In terms of environmental sustainability, the Group's data centers and offices are powered exclusively by locally sourced renewable electricity.

In business for over 32 years, Infomaniak is a 100% Swiss company that employed 337 people as of June 30, 2026. It has more than 300,000 customers, offers more than 50 products, operates two data centers with a capacity of 2 MW, and uses 100% renewable electricity, certified by guarantees of origin. The D4 data center is designed to recover all of its heat, enough to heat approximately 6,000 households. Since 2018, the company has funded climate projects equivalent to 200% of its emissions and it is B Corp certified with a score of 90.1.

Since its foundation, Infomaniak has pursued a clear and consistent mission: to promote an ethical, sustainable, and independent digital ecosystem by ensuring that technological innovation and social responsibility go hand in hand. Infomaniak seeks to position itself as a leader in the development and provision of high-performance cloud technologies, offering services that prioritize privacy, transparency, and environmental sustainability, while fostering a positive societal impact.

Key Strengths

- An expanding market, supported by strong demand drivers (such as data sovereignty and security) and fueled by a diverse and growing customer base;
- A comprehensive, integrated, and constantly expanding product portfolio covering the entire digital journey of SMBs;
- A strategy focused on data sovereignty and trust, aligned with growing customer demand for ethical cloud services;
- A scalable, multichannel distribution model combining a direct online experience with an expanding partner ecosystem;
- An attractive financial profile, characterized by strong revenue visibility and a track record of profitable growth.

Development Strategy

- Strengthen and accelerate market penetration in Switzerland;
- Expand and deepen the product portfolio through the systematic integration of artificial intelligence;
- Expand geographic presence across Europe, focusing initially on French- and German-speaking markets;
- Develop the infrastructure to support growth and strengthen the Group's operational commitments.

Some Current Figures

Infomaniak Group S.A. aligns its fiscal year with the calendar year. In 2025, net sales of goods and services reached CHF 54.2 million, up 13.8% from the previous year, with EBITDA of CHF 19.9 million, up 14.2%. In 2025, net income stood at CHF 6.7 million, following a nearly 40% increase in depreciation and amortization related to the commissioning of new infrastructure.

Infomaniak finances its investments with the cash generated by its business: since subscriptions are billed in advance, cash is received before revenue is recognized. This service billings base is stable: 91% of 2025 billings came from existing customers, and customers who had been with the company for more than five years spent 3% more than they had a year earlier.

At the end of the first half of 2026, the company had more than 300,000 paying customers and over one million user accounts, with its free SwissTransfer service alone processing 8 million transfers per month. Net sales of goods and services rose by 16.2% to CHF 31.0 million, and service billings (which includes prepaid subscriptions) increased by 26.5%, reaching CHF 32.3 million compared to CHF 25.5 million a year earlier.

According to the management of Infomaniak Group S.A., the operating environment remains favorable but challenging. Buoyed by its first-half results, Infomaniak confirms its guidance for the full 2026 fiscal year : overall revenue growth of between 15% and 20% compared to 2025, and an EBITDA margin of approximately 38% to 40% of revenue (excluding listing costs).

Planned Takeover Process

Perrot Duval Holding S.A. and all shareholders of Infomaniak Group S.A. plan the acquisition of 100% of the share capital of Infomaniak Group S.A. by Perrot Duval Holding S.A., in exchange for the exclusive issuance of new shares of Perrot Duval Holding S.A. Perrot Duval Holding S.A. along with its legal advisors conducted a due diligence process. Perrot Duval Holding S.A. and the shareholders of Infomaniak Group S.A. signed a transaction agreement on 29 July 2026. The listing application was approved by SIX Swiss Exchange S.A., subject to certain conditions, on August 31, 2026. The transaction remains subject to approval by the general meeting of shareholders.

Exchange Ratio

The parties obtained a *fairness opinion* issued by a specialized, independent, and reputable audit firm. This firm confirmed the adequacy of an exchange ratio of 1 to 19.4 between the Company's share capital and that of Infomaniak Group S.A.. The *fairness opinion* resulted in a range of exchange ratios between 1 to 19.8 and 1 to 26.4, with the agreed-upon ratio of 1 to 19.4 set in favor of the Perrot Duval shareholders just outside of this range. The valuation of Infomaniak Group S.A. was set at CHF 200 million, and that of Perrot Duval Holding S.A. at CHF 10.3 million.

Proposed changes to the Board of Directors and appointment of Executive Board

Perrot Duval Holding S.A. intends to appoint the following four new board members, subject to approval by its Shareholder's Meeting: Frank Guemara who will serve as Chairman and non-executive member, Patricia Solioz Mathys as Vice Chairperson and non-executive member, Boris Siegenthaler, executive member of the Board of Directors, and Paul Such as non-executive member of the Board of Directors. The existing Board Members Luca Bozzo and Yves Claude Aubert do not stand for re-election.

Subject to the approval of the RTO by the Shareholders' Meeting of the Company, an Executive Board shall be newly appointed by the Board of Directors and comprise the following seven members:

- Marc Oehler, CEO;
- Boris Siegenthaler, CSO;
- Céline Morey, CFO;
- Martial Fol, VP Infrastructure;
- Maxime Joris, CPO;
- Adrien Pedrina, CCO;
- René Luria, CTO.

Subject to the approval of the RTO by the Shareholders' Meeting of the Company, Nicolas Eichenberger will remain a Board Member of the Company but not serve as Executive Chairman anymore, and Cornel Bruhin will not serve as CEO of the Company anymore.

Annual Shareholders' Meeting on 24 September 2026

Formal approval by the shareholders of Perrot Duval Holding S.A. will be required for both the completion of the RTO-transactions described above and the amendments to the articles of association, all of which are conditionally interdependent.

The RTO-transaction is expected to be completed at the earliest on 25 September 2026. The new shares are expected to be listed as of 28 September 2026, subject to approval by the shareholders and certain conditions by the Regulatory Board of SIX Swiss Exchange AG.

Disclaimer

This ad hoc announcement has informational purposes and constitutes neither an offer to sell nor a solicitation to buy any shares of Perrot Duval Holding S.A. or Infomaniak Group S.A. in any jurisdiction. This ad hoc announcement does not constitute a prospectus within the meaning of Article 35 et seqq. of the Swiss Federal Act on Financial Services (FinSA). Investors should base their decision to purchase shares of the Company exclusively on the official prospectus. The shares described in the prospectus are listed in Switzerland only. This ad hoc announcement is intended for the territory of Switzerland only. In addition, investors should seek advice from their bank or their financial adviser.

This ad hoc announcement and the information contained therein are not being issued in the United States of America, the United Kingdom or the European Economic Area and must not be distributed within or to such countries or via publications with a general circulation in such countries.

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The information provided in this ad hoc announcement does not constitute an advertisement within the meaning of Article 68 FinSA. Investment decisions should only be made after a thorough reading of the current versions of the prospectus and/or prospectus supplements, if any, the annual and semi-annual reports and, if necessary, after obtaining advice from a financial, legal and tax advisor regarding the risks and rewards of an investment. The documents mentioned can be obtained free of charge from the Company once they are published (website <https://perrotduval.com/en/>; e-mail: nicolas.eichenberger@perrotduval.com; phone: +41 (0)22 776 61 44).

This ad hoc announcement is available on the Company's website of Perrot Duval and can be downloaded from <https://perrotduval.com/en/ad-hoc-announcements-pursuant-art-53-lr/>. The prospectus is available online and can be downloaded from <https://perrotduval.com/en/prospectus/> or is available free of charge at the offices of Perrot Duval Holding S.A. to be renamed to Infomaniak S.A., rue De-Candolle 16, 1205 Geneva, Switzerland, after the Registered Office Change rue Eugène-Marziano 25, 1227 Les Acacias, Switzerland (e-mail: info@perrotduval.com; phone: +41 22 776 61 44).

Further information can be obtained from:

Nicolas Eichenberger, Chairman of the Board of Directors

Perrot Duval Holding S.A., c/o Füll Process S.A.

Place de la Gare 11, P.O. Box, CH-1296 Coppet

Tel.: +41 22 776 61 44, Fax: +41 22 776 19 17

E-mail: nicolas.eichenberger@perrotduval.com