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AD HOC ANNOUNCEMENT PURSUANT ARTICLE 53 LR OF 29 JULY 2026

Presentation of the financial statements for 2025/2026 financial year

Business Recovery at Perrot Duval; Net Income Adjusted for the RTO Transaction

During its 121st fiscal year, which ended on April 30, 2026, the Perrot Duval Group (Perrot Duval Holding S.A.), which specializes in automation on the one hand and decorative cosmetics on the other, increased its revenue (from CHF 13.9 million to CHF 15.3 million). This growth is expected to continue during the 2026/27 fiscal year. The operating loss after taxes amounted to CHF 0.4 million, a significant improvement compared to the previous fiscal year (loss of CHF 1.9 million). In anticipation of the reverse takeover (RTO) with the shareholders of Infomaniak Group S.A. (announced today via a separate ad hoc announcement pursuant to Article 53 of the SIX Listing Rules) and to be submitted to shareholders at the Annual General Meeting on September 24, 2026 — the final net loss after taxes amounted to CHF 3.9 million.

Perrot Duval Group in numbers for the past financial year

The 2025/26 fiscal year went significantly better than the previous one. Sales grew by 10.5% and the gross margin improved by 2.9% compared with consolidated sales. These operational improvements should be assessed differently for the Füll and Polystone divisions depending on the evolution of the economic situation.

Füll's market consists exclusively of industrial customers. In recent years, Füll has steadily increased its sales in the areas of after-sales service, updates, and retrofits. To date, this segment accounts for nearly 40% of Füll's revenue. At the same time, the margin generated on such services is higher than that on new installations, which has led to an 8% increase in gross margin over the past three fiscal years.

Overall, Füll increased its revenue by 2%, tripled its EBITDA to CHF 0.6 million (CHF 0.2 million in the previous fiscal year), and generated a positive EBIT of CHF 0.4 million (a loss of CHF 0.1 million in fiscal year 2024/25).

For its part, Polystone is more dependent on the immediate economic climate, in that its products and services are sold to end users through distributors. The concepts of trust, well-being, and a peaceful environment play an important role here. However, the current evolution of these concepts shows fluctuations, or even a decline, depending on end customers' perception of the economic climate. This results in irregular order intake, or even lower volumes than those Polystone's customers had previously announced.

Fortunately, since mid-2025, Polystone has been offering new services that enable it to increase both revenue and margins. Sales grew by 27% from CHF 4.8 million to CHF 6.1 million, generating a positive EBITDA margin of CHF 0.6 million (a loss of CHF 0.1 million in the previous fiscal year) and an EBIT that remained negative at CHF 0.1 million (CHF –0.9 million in fiscal year 2024/25).

Overall, the Perrot Duval Group's gross margin increased in absolute terms to CHF 10.5 million (CHF 9.0 million a year earlier) and in relative terms (rising from 65.4% to 68.3%), driven by a more focused market positioning.

The EBIT margin approached breakeven at CHF –0.3 million (CHF –2.0 million in the previous fiscal year). The net loss for the fiscal year amounted to CHF 0.4 million, a significant improvement compared to the loss in fiscal year 2024/25 (CHF –1.9 million) before the valuation adjustment of CHF 3.5 million in connection with a proposed RTO-operation described in a separate ad hoc announcement pursuant to art. 53 LR, also published today.

Operating cash flow returned to positive territory (CHF 0.6 million), whereas it had been negative at CHF 0.7 million a year earlier.

Activities of Füll division

The **Füll** division's revenue – which supplies dispensing and storage systems for liquids and pastes in a chemical and pharmaceutical environment – increased by only 2%, rising from CHF 9.0 million to CHF 9.2 million over the course of a year.

The EBITDA margin tripled to CHF 0.6 million (CHF 0.2 million in the prior year), and the EBIT margin was positive at CHF 0.4 million (CHF –0.1 million in the prior year).

Outlook - Füll

Since 30 April 2026, the order backlog has grown to CHF 3.9 million, meaning —provided there are no delivery delays at the end of fiscal year 2026/27— that the budget (up by at least 5%) should be met, including regular after-sales service orders.

Activities of Polystone division

Polystone division's consolidated sales grew by 27%, from CHF 4.8 million to CHF 6.1 million. In addition to improved market conditions, Polystone has been offering new services since mid-2025 that are driving growth in both revenue and margins.

Gross margin increased significantly from CHF 3.8 million to CHF 5.0 million; in relative terms, the trend was the same (rising from 78.0% of net sales to 81.6%). This is the result of Polystone's adaptation of its offering, which now includes a customised automated bottling service for its customers' products.

Polystone reported a positive EBITDA margin of CHF 0.6 million (compared to a loss of CHF 0.1 million in the previous fiscal year) and an EBIT that remained negative at CHF 0.1 million (CHF –0.9 million in fiscal year 2024/25).

Outlook - Polystone

Polystone is expected to increase its revenue by 10% to approximately CHF 6.6 million. The company is well-established in its market, has a recognized brand identity, and is steadily expanding its customer base. Order volumes are steadily increasing, although it remains difficult to predict the extent of this growth.

Proposed carry forward of the accumulated losses for 2025/26

The Board of Directors proposes to carry forward the accumulated loss to the new accounting period.

Key figures of Perrot Duval Group

CHF 1'000	1.05.25-	1.05.24-
	30.04.26	30.04.25
Consolidated sales	15,345	13,892
Change versus previous year in %	10.5	(23.8)
Net result (incl. Minority interests)	(3,949)	(1,938)
as of % of sales	N/A	N/A
Operating cash-flow	588	(650)
as of % of sales	N/A	N/A
CHF 1'000	30.04.26	30.04.25
Total assets	10,662	14,382
Equity including minority interests	6,351	10,489
Equity ratio as %	59.6	72.9
Return on equity as %	N/A	N/A

Disclaimer

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This ad hoc announcement is available on the company's website of Perrot Duval and can be downloaded from <https://perrotduval.com/en/ad-hoc-announcements-pursuant-art-53-lr/>. The Annual Report 2025/2026 is also available on our website in PDF format and can be downloaded from <https://perrotduval.com/en/financial-reporting/>.

Further information can be obtained from:

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