

AD HOC ANNOUNCEMENT PURSUANT TO ARTICLE 53 LR FROM 13 APRIL 2025

Future change of control of Perrot Duval Holding SA through the conclusion of share purchase agreements for the shares of Mr. Nicolas EICHENBERGER, Chairman of the Board of Directors, Mr. Cornelius BRUHIN, Chief Executive Officer, and a third shareholder, with various purchasers.

On April 13, 2025, Mr. Nicolas EICHENBERGER, Chairman of the Board of Directors, Mr. Cornelius BRUHIN, Chief Executive Officer, and a third shareholder entered into agreements to sell their entire shareholdings in Perrot Duval Holding SA to various purchasers (named below).

Mr. Nicolas EICHENBERGER has entered into a share purchase agreement for 18,517 listed bearer shares with a par value of CHF 50 each, and 74,300 unlisted registered shares with a par value of CHF 10 each. The total amount of the transaction is CHF 4,672,780 (CHF 2,592,380 for the listed bearer shares and CHF 2,080,400 for the unlisted linked registered shares).

Mr. Cornelius BRUHIN has entered into a share purchase agreement for 6,135 listed bearer shares with a par value of CHF 50 each, for a total consideration of CHF 858,900.

A third shareholder has entered into a share purchase agreement for 3,216 listed bearer shares with a par value of CHF 50 each, for a total consideration of CHF 450,240.

The above transactions (in particular the transfer of listed bearer shares and unlisted linked registered shares) are scheduled to take place in principle on May 20, 2025.

The purchasers are Abedalqader Shahin, Talal Shahin, Zein Shahin, Farah Shahin, Ayah Shahin, and Nour Shahin.

Once these transactions have been completed, the purchasers will hold a combined 31.77% of Perrot Duval Holding SA's share capital, corresponding to 52.68% of the voting rights. Completion of the transactions will result in a change of control of Perrot Duval Holding SA. Prior to these transactions, on March 10, 2025, Perrot Duval Holding SA had submitted a request to the Takeover Board to ensure that the *opting-out* clause contained in Article 6^{quinquies} of Perrot Duval Holding SA's Articles of Association was valid and would take effect in respect of any current or future shareholder or group of shareholders crossing the threshold of 33 ⅓% of Perrot Duval Holding SA's voting rights. The Takeover Board confirmed this in its decision of March 18, 2025, the operative part of which is appended to this ad hoc announcement. The consequence of the *opting-out* clause is that acquirers exceeding 33 ⅓% of the voting rights are not subject to the obligation to submit a takeover bid.

Mr. Nicolas EICHENBERGER and Mr. Cornelius BRUHIN retain their current positions within Perrot Duval Group's companies.

This event announcement is available on the Perrot Duval Group website and can be downloaded at the following address: <https://perrotduval.com/en/ad-hoc-announcements-pursuant-art-53-lr/>.

Further information can be obtained from:

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Geneva, April 13, 2025

Appendix: Extracts from the Swiss Takeover Board's decision 898/01 of March 18, 2025 further to Perrot Duval Holding SA's request to verify the validity of its statutory *opting-out* clause (*unofficial translation of the French original*)

The Takeover Board decides:

1. It is hereby noted that the *opting-out* clause provided for in Article 6^{quinquies} of Perrot Duval Holding SA 's Articles of Association is valid and takes effect in respect of any current or future shareholder or group of shareholders who cross the threshold of 33⅓% of Perrot Duval Holding SA's voting rights.
2. This decision will be published only after the contemplated sale of Nicolas EICHENBERGER's controlling interest in Perrot Duval Holding SA has been publicly announced.
3. Perrot Duval Holding SA will publish the operative part of this decision and the deadline and conditions under which a qualified shareholder may file an objection to this decision no later than three trading days after the public announcement referred to in section 2 of this operative part.
4. This decision will be published on the website of the Takeover Board on the day of publication by Perrot Duval Holding SA referred to in section 3 of this operative part.
5. Perrot Duval Holding SA will pay a fee of CHF 20'000.

Information on legal remedies

“Objection (art. 58 of the Swiss Takeover Board Ordinance on Public Tender Offer [TOO], SR 954.195.1)

A shareholder who holds at least 3% of the voting rights, whether exercisable or not, of the target company (qualified shareholder, art. 56 TOO) and who has not participated in the procedure may file an objection to this decision. The objection must be filed with the Swiss Takeover Board within five trading days of the publication of the operative part of this decision. The period shall begin on the first trading day after publication. The objection must include a

motion, a brief motivation, and proof of the participation in accordance with art. 56 para. 3 and 4 TOO (art. 58 para. 4 TOO).”